

SCHEDULE A – MARKETABLE SECURITIES

No. of Shares (Stock) or Fact Value (Bonds)	Description	Marketable?	In Name of	Pledged?	Market Value

SCHEDULE B – PARTIAL INTEREST IN REAL ESTATE EQUITIES

Address of Property	Title in Name Of	% Owned	Date Acquired	Cost	Market Value	Mortgage Amount
1.						
2.						
3.						
4.						

SCHEDULE C – REAL ESTATE OWNED

Address of Property	Title in Name Of	Annual Income	Date Acquired	Cost	Market Value	Mortgage Amount
1.						
2.						
3.						
4.						

SCHEDULE D – MORTGAGE INDEBTEDNESS

Property # From Sch C	Mortgage Holder	1 st , 2 nd or 3 rd lien?	Mortgage Balance	Mortgage Maturity	Monthly Payment

SCHEDULE E – BANKS OR OTHER INSTITUTIONS WHERE ACCOUNTS ARE MAINTAINED OR WHERE CREDIT HAS BEEN OBTAINED

(Indicate joint accounts or joint obligations by checking Box "J")

Name of Depository	Name of Joint Owner Or Joint Obligor	Balance On Deposit	J	Loan Balance	J	How is the Loan Payable?	How is the Loan Secured?
			<input type="checkbox"/>		<input type="checkbox"/>		
			<input type="checkbox"/>		<input type="checkbox"/>		
			<input type="checkbox"/>		<input type="checkbox"/>		
			<input type="checkbox"/>		<input type="checkbox"/>		
			<input type="checkbox"/>		<input type="checkbox"/>		
			<input type="checkbox"/>		<input type="checkbox"/>		

I authorize you to make whatever credit inquiries you consider necessary concerning the statements made in the loan application. I agree that the application shall remain the bank's property whether or not the loan is granted. I also agree that you may give information regarding my experience with you to credit bureaus and other proper persons. I have carefully prepared the answers given above and certify that they are correct to the best of my knowledge.

Applicant's Signature _____
Social Security No.: _____

Date _____
Date of Birth _____

Co-Applicant's Signature _____
Social Security No.: _____

Date _____
Date of Birth _____

STATEMENT OF FINANCIAL AFFAIRS

TO: John Marshall Bank

Date: _____

FROM: _____ Borrower(s) / Guarantor(s) Name(s)

As an inducement for John Marshall Bank, or its Assigns, (hereinafter "Lender") to consider making a loan (or accepting the guarantee of a loan) from the Borrower or Guarantor referenced above, the undersigned represents and warrants that the answers to the questions herein are complete and correct; and acknowledges Lender's reliance thereon. Prior to closing any loan with Lender where the undersigned is a Borrower or Guarantor, the undersigned agrees to provide Lender with written notice of any change in the financial condition of their own or of any person or entity (to the extent known) involved with the loan.

Where answers are "yes," provide a brief explanatory statement in writing supplementing and accompanying this questionnaire. Questions apply to transactions or affairs during the last seven years.

YES NO

1. CONTINGENT LIABILITIES

Do you have any contingent liabilities as Endorser or Co-Maker on Notes, Guaranties of Completion, or long-term leases?

2. LITIGATION

A. Are you a party in any pending legal action where there is a claim against you for damages?

B. Are you a defendant in any pending legal action?

3. JUDGMENTS

A. Are there any unsatisfied judgments against you?

B. Have there been any judgments satisfied against you?

4. BANKRUPTCY

Have you filed for bankruptcy or has any entity in which you were a partner or investor filed for bankruptcy, whether for reorganization or otherwise?

5. CHANGES IN TERMS OF LOANS

A. Have you, or a related entity, ever had principal or interest payments deferred?

B. Have you, or a related entity, ever been involved in any loan workouts?

C. Have you, or a related entity, ever had a loan restructured?

D. Have you, or a related entity, ever given a lender a deed in lieu of foreclosure?

E. Have you, or a related entity, ever had a loan foreclosed, nonjudicially or judicially?

6. OTHER - Complete only if real estate is being offered as collateral for the loan.

Property Address: _____

A. Has the Property and/or any person related thereto been served with notice or violation of any building code, environmental, health or licensing law?

B. Are there any pending or threatened proceedings before any court of law or governmental agency that could affect the Property or the validity or enforceability of the Loan documents or that might materially or adversely affect the financial condition or assets of borrower, general partner, or investor having a 10% or greater interest of the Property, or any other person having any material influence or in control over the Property?

C. To your knowledge, have you or the borrower or any general partner been indicted for or convicted of any criminal charge?

THE FOREGOING IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

By: _____

By: _____