



For Immediate Release
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John Marshall Bank Completes \$10.6 Million Capital Raise

Alexandria, VA – John Marshall Bank (the “Bank”) announced today that it successfully completed a private offering of its common stock that raised \$10.6 million in gross proceeds. All one million shares being offered by the Bank were sold – 760,881 shares were sold to existing shareholders in a rights offering, and to Bank employees, at a price of \$10.50 per share; and 239,119 shares were sold in a public offering at \$11.00 per share.

“We are very pleased with the response we received from existing and new shareholders to the offering, which will provide us with the capital we need to continue our expansion,” said John R. Maxwell, Chairman and Chief Executive Officer.

John Marshall Bank is headquartered in Alexandria, Virginia and has four full-service branches located in Falls Church, Virginia, Leesburg, Virginia, Arlington, Virginia, and Rockville, Maryland. The Bank also has a limited service commercial branch located in Washington, DC, and loan production offices located in Alexandria, Virginia and Fairfax, Virginia. Further information on the Bank can be obtained by visiting its website at www.johnmarshallbank.com.

This press release contains forward-looking statements within the meaning of the Securities and Exchange Act of 1934, as amended, including statements of goals, intentions, and expectations as to future trends, plans, events or results of Bank operations and policies and regarding general economic conditions. In some cases, forward-looking statements can be identified by use of words such as “may,” “will,” “anticipates,” “believes,” “expects,” “plans,” “estimates,” “potential,” “continue,” “should,” and similar words or phrases. These statements are based upon current and anticipated economic conditions, nationally and in the Bank’s market, interest rates and interest rate policy, competitive factors, and other conditions which by their nature, are not susceptible to accurate forecast, and are subject to significant uncertainty. Because of these uncertainties and the assumptions on which this discussion and the forward-looking statements are based, actual future operations and results may differ materially from those indicated herein. Readers are cautioned against placing undue reliance on any such forward-looking statements. The Bank’s past results are not necessarily indicative of future performance.